

September 5, 2024

Hideaki Wada  
President and Representative Director  
HIKARI TSUSHIN, INC.  
Code: 9435(TSE Prime section)

**Issue of Unsecured Straight Corporate Bonds**

HIKARI TSUSHIN, INC. (the “Company”) hereby announces that it has determined the following terms and conditions for the 49th and 50th unsecured bonds as described below.

1. Title	HIKARI TSUSHIN, INC. the 49th unsecured bond (with Inter-Bond Pari Passu Clause)	HIKARI TSUSHIN, INC. the 50th unsecured bond (with Inter-Bond Pari Passu Clause)
2. Total amounts of issue	10 billion yen	10 billion yen
3. Denominations per bond	10 million yen	10 million yen
4. Coupon	1.073%	1.580%
5. Issuance Price	100 yen per 100 yen of each bond amount	
6. Redemption price	100 yen per 100 yen of each bond amount	
7. Issue date	September 11, 2024	
8. Maturity dates	September 10, 2027 (3-year bond)	September 11, 2029 (5-year bond)
9. Coupon payment dates	Twice a year, on March 11 and September 11	
10. Use of Proceeds	Funds for bond redemption	
11. Underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.	
12. Trustee	Mizuho Bank, Ltd.	
13. Book-Entry Transfer Institution	Japan Securities Depository Center, Incorporated	
14. Credit ratings	A+ (Japan Credit Rating Agency, Ltd.) A (Rating & Investment Information, Inc.)	

**Disclaimer**

This press release is related to the offering of Japanese Yen-denominated Bond that is intended to be directed into Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.

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