

Note: This document has been translated from the Japanese original for reference purpose only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.

September 11, 2025

Company name: HIKARI TSUSHIN, INC.
Representative: Hideaki Wada, President and
Representative Director
(Securities code: 9435, TSE Prime)
Inquiries: Investor and Public Relations
(Tel.+81-3-6863-0124)

Issue of USD-Denominated Senior Unsecured Corporate Bonds

HIKARI TSUSHIN, INC. (the “Company”) hereby announces that it has determined the following terms and conditions for the U.S. dollar-denominated senior unsecured bonds as described below.

This is the Company’s first foreign currency-denominated bond.

1	Total amounts of issue	U.S.\$ 500 million
2	Coupon	6.130% per annum
3	Issue Price	100% of the principal amount
4	Pricing Date	September 10, 2025
5	Closing Date	September 18, 2025
6	Interest payment Date	March 18, and September 18, in each year commencing on March 18, 2026
7	Maturity Date	September 18, 2035 (10-year bullet bond)
8	Use of Proceeds	Expected to be used for redemptions of bonds and repayments of loans
9	Listing	Singapore Exchange Securities Trading Limited (SGX-ST)
10	Credit ratings	BBB (S&P Global Ratings Japan Inc.)

This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing the offering described herein, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to in this press release have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will take place in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements.